



CLIENT NAME:			Date:
☐ Male ☐ Female Date of birth:	Height:'	Weight:	
Tobacco Use: □ Never used □ Totally stopped Date stopped: □ Use now Type of nicotine product:			
Type of Coverage: □ Term □ UL □ Survivor Type of Coverage: □ Term □ UL □ Survivor UL			
Coverage Amount: Anticipated Premium:			
FAMILY HISTORY Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide? If yes, use separate sheet to provide this information, including age of onset and date of death			
PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?
1. In the past 5 years, has client's drivers license been suspended or revoked? ☐ No ☐ Yes; please give details			
2. In the past 5 years, has client been convicted of, or pled guilty or no contest to, reckless driving or driving under the influence of alcohol or drugs?			
3. What is applicant's occupation?			
4. Is applicant married? ☐ No ☐ Yes			